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## **China Conch Venture Holdings Limited**

**中國海螺創業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 586)**

### **VOLUNTARY ANNOUNCEMENT: DISTRIBUTION OF SHARES BY SOME SHAREHOLDERS (INCLUDING CONTROLLING SHAREHOLDERS)**

Reference is made to the Company's announcement ("May Announcement") dated 28 May 2015 in relation to, among other matters, the Distributions of Shares. Capitalised terms used in this announcement shall have the same meaning as those defined in the May Announcement, unless the context requires otherwise.

As disclosed in the May Announcement, some of the Company's shareholders (including controlling shareholders) planned to make the Distributions. The Company was recently informed that the respective trustees of the SA Trusts commenced the implementation of the Distributions in June 2015 in accordance with the terms of the respective trust deeds of the SA Trusts. Up to the date of this announcement, 961,278,594 Shares have been distributed to the relevant fixed beneficiaries of the HLGH Fixed Trust, the NGGH Trust, the BMGH Trust and the XCGH Trust, while 85,101,075 Shares under the HLGH Discretionary Trust have been distributed to some of the HLGH Discretionary Objects. The total number of Shares so far distributed pursuant to the plan of Distributions represent approximately 57.98% of the total issued Shares.

As at the date of this announcement, over 92% of the Shares held under the SA Trusts immediately prior to the Distributions were distributed pursuant to the Distributions.

As at the date of this announcement, HLGH Fixed Investment is interested in 12,442,784 Shares, while HLGH Investment holds 66,749,556 Shares, which in total represent approximately 4.39% of the total issued Shares. Accordingly, Mr. Liu Yi, HLGH PTC, HLGH Fixed Investment and HLGH Investment have ceased to be the controlling shareholders of the Company.

By order of the Board  
**China Conch Venture Holdings Limited**  
**GUO Jingbin**  
*Chairman*

Anhui Province, the People's Republic of China  
19 June 2015

*As at the date of this announcement, the Board comprises:*

- (i) Messrs. GUO Jingbin (Chairman), JI Qinying (Chief Executive Officer), LI Jian and LI Daming as executive Directors;*
- (ii) Ms. ZHANG Mingjing as non-executive Director; and*
- (iii) Messrs. CHAN Chi On (alias Derek CHAN), CHAN Kai Wing and LAU Chi Wah, Alex as independent non-executive Directors.*

*\* Translation or transliteration for identification purpose only*